

ENERGY IN THE 21ST CENTURY

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Energy-related issues have dominated media coverage in recent months. Whether it is a debate about increasing access to supplies, energy security, industry earnings, climate change, the challenge of meeting higher demand or questions about gas prices, no global industry generates more discussion than energy. This presentation tackles many of the hot-button issues currently on the minds of people across the globe. It begins with a discussion of the global market, including supply/demand issues and the important role governments play in ensuring the market functions properly. From there, we explore the key role of technology in meeting growing energy needs – from ones that enhance our ability to find, develop and deliver new supplies to others that increase the efficiency and lower emissions in vehicles, including hybrids. It looks at the role of alternatives in helping meet energy demand and the important issue of climate change, including an exploration into some of the breakthrough research ExxonMobil is leading to tackle this issue head on.